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Alternative Initial Public Offering Models

Iris H.-Y. Chiu, Iain G. MacNeil



Alternative Initial Public Offering Models:

Alternative Initial Public Offering Models Axel Moeller, 2017-01-23 The continuous search for improved methods of public equity financing has resulted in the derivation of alternative models for listing companies on stock exchanges through so called shell companies Since such an entity has no operations of its own its sole purpose is to find an operating company it can ultimately be merged with through the use of proceeds acquired from the initial shell listing Axel Moeller seeks to answer the questions pertaining to the practical implementation of such alternative listing models in Germany from a law and economics perspective In light of the fact that a legal framework with regard to shell listings does not exist the underlying legal analysis is based on the accumulation of general principles derived from German business and capital markets law From an economic and financial perspective the ensuing analysis demonstrates the potential efficiency gains of a shell listing for small and medium sized German enterprises Initial Public Offerings: Findings and Theories Seth Anderson, T. Randolph Beard, Jeffery A. Born, 2012-12-06 Initial public offerings IPOs play a crucial role in allocating resources in market economies Because of the enormous importance of IPOs an understanding of how IPOs work is fundamental to an understanding of financial markets generally Of particular interest is the puzzling existence of high initial returns to equity IPOs in the United States and other free market economies Audience Designed for use by anyone wishing to perform further academic research in the area of IPOs and by those practitioners interested in IPOs as investment vehicles **Initial Public Offerings (IPO)** Greg N. Gregoriou, 2011-04-01 After the cooling off of IPOs since the dot com bubble Google has rekindled the fire for IPOs This IPO reader contains new articles exclusive to this reader by leading academics from around the world dealing with quantitative and qualitative analyses of this increasingly popular and important area of finance Articles address new methods of IPO performance international IPOs IPO evaluation IPO underwriting evaluation and bookbuilding Although numerous articles are technical in nature with econometric and statistical models particular attention has been directed towards the understanding and the applicability of the results as well as theoretical development in this area This reader will assist researchers academics and graduate students to further understand the latest research on IPOs Interest in IPOs is increasing again after the Google IPO and IPOs are up significantly from last year Chapters by well known academics provide an international perspective describing research results from IPO data in countries spanning the globe Research is based on real results from IPO data collected over the past 5 7 years Research Handbook on Global Capital Markets Law Iris H.-Y. Chiu, Iain G. MacNeil, 2023-06-01 This Research Handbook is a one stop resource on global capital markets and the laws that regulate them Featuring contributions from leading global experts the Research Handbook delves into a range of issues including investment products such as equity finance sustainable finance fintech impact investing and private equity It also provides analysis on institutional and procedural issues such as large and small companies capital formation the roles of institutional shareholders and information providers and the practices and regulation of financial trading markets

Performance Of Initial Public Offerings (Ipos) In India Dr. Manjusha marthadr.b.k.suryaprakasharao, *The Fairshare Model* Karl Sjogren, 2019-04-25 The Fairshare Model is an idea for a performance based capital structure that redefines capitalism at the DNA level where ownership interests are set When used to raise venture capital via an IPO it balances and aligns the interests of investors and employees capital and labor Author Karl Sjogren utilizes highly approachable language humor and analogies along with insights about capital markets The result is an eclectic yet inviting discussion that might occur in a graduate level symposium on economics finance and philosophy This groundbreaking book focuses on startup valuations microeconomics But it also considers the macroeconomic implications of the Fairshare Model for economic growth income inequality and shared stakeholding as well as game theory and financing of blockchain projects The Fairshare Model has two classes of stock both vote but only one is tradable Investors get the tradable stock Employees get it too for actual performance For future performance employees get the non tradable stock it converts to the tradable stock based on milestones With this structure public investors are more likely to profit when they invest in a company with high failure risk because they have less valuation risk By offering a better form of capitalism The Fairshare Model is a movement book for our times *Information Risk and Long-Run Performance of Initial Public Offerings* Frank Ecker, 2009-02-14 Frank Ecker examines the performance of U S initial public offerings IPOs from 1980 to 2002 He links positive and negative abnormal returns to the deviation of the realized information risk from the expected information risk The author proposes effective measures for a long term profitable investment strategy in IPOs **Earnings Accruals and Real Activities Management around Initial Public Offerings** Peter Ising, 2013-10-06 The beginning of the new millennium was characterized by company scandals in accounting around the world A transparent and fair presentation of financial statements is beneficial for capital market participants Especially around initial public offerings different incentives of these players exist to influence financial statements in diverse aspects Therefore studies of earnings management try to identify abnormal behavior Peter Ising covers additional aspects to shed light on substantial drivers of discretionary reporting behavior around going public Factors like influence on real activities industry affiliation and specific years in the IPO process add further insight to this theoretical and practical topic The dependence on these factors is high and confirms that company specifics are important for interpretation of financial results **The Oxford Handbook of IPOs** Douglas Cumming, Sofia A. Johan, 2018 This book provides a comprehensive analysis of IPOs The chapters cover the latest information on a range of fundamental questions including How are IPOs regulated How are IPOs valued How well does an IPO perform in the short and long run and what are the drivers of performance Linear and Non-Linear Financial Econometrics Mehmet Terzioğlu, Gordana Djurovic, Martin Bojaj, 2021-03-17 The importance of experimental economics and econometric methods increases with each passing day as data quality and software performance develops New econometric models are developed by diverging from earlier cliché econometric models with the emergence of specialized fields of study This book

which is expected to be an extensive and useful reference by bringing together some of the latest developments in the field of econometrics also contains quantitative examples and problem sets We thank all the authors who contributed to this book with their studies that provide extensive and accessible explanations of the existing econometric methods Integrated Science in Digital Age 2020 Tatiana Antipova,2020-05-26 This book presents the proceedings of the 2020 International Conference on Integrated Science in Digital Age which was jointly supported by the Institute of Certified Specialists Russia and Springer and was held on May 1 3 2020 The conference provided an international forum for researchers and practitioners to present and discuss the latest innovations trends results experiences and concerns in the various areas of integrated science in the digital age The main goal of the conference was to efficiently disseminate original findings in the natural and social sciences covering topics such as blockchain computer law digital accounting digital business digital economics digital education digital engineering machine learning smart cities in the digital age health policy and information management Entrepreneurs and Initial Public Offerings Jocelyn Jean-Yves Desroches,Vijay M. Jog,Ghislain F. Théberge,Institute for Research on Public Policy,1991 This publication identifies the reason leading small business owner managers to choose stock type public funding and assesses the effects of their choice on both themselves and their firm It compares listed and unlisted firms **Proceedings of the XVI International symposium Symorg 2018** Nevenka Žarkić-Joksimović,Sanja Marinković,2018-06-12 *Empirical Finance* Shigeyuki Hamori,2019-03-25 There is no denying the role of empirical research in finance and the remarkable progress of empirical techniques in this research field This Special Issue focuses on the broad topic of Empirical Finance and includes novel empirical research associated with financial data One example includes the application of novel empirical techniques such as machine learning data mining wavelet transform copula analysis and TV VAR to financial data The Special Issue includes contributions on empirical finance such as algorithmic trading market efficiency market microstructure portfolio theory and asset allocation asset pricing models liquidity risk premium currency crisis return predictability and volatility modeling Mergers, Acquisitions, and Other Restructuring Activities Donald DePamphilis,2019-08-13 *Mergers Acquisitions and Other Restructuring Activities* An Integrated Approach to Process Tools Cases and Solutions Tenth Edition is the most comprehensive and cutting edge text available on the subject Supported by recent peer reviewed academic research this book provides many recent notable deals precedent setting judicial decisions government policies and regulations and trends affecting M As as well as takeover strategies and tactics Today s policies politics and economics are reflected in the book s 40 case studies 90% of which involve deals either announced or completed during the last several years These cases represent friendly hostile highly leveraged and cross border transactions in ten different industries involving public and private firms and those experiencing financial distress Sections discuss an overview of M As key regulations common strategies and tactics how managers may choose a business strategy from available options valuation methods and basic financial modeling techniques the negotiating process

how deal structuring and financing are inextricably linked how consensus is reached during the bargaining process the role of financial models in closing the deal and strategic growth options as alternatives to domestic M As Understanding Alternative Investments S. Walker,2017-02-10 Walker outlines the tools necessary to evaluate alternative investments and further diversify your portfolio using hedge funds real estate venture capital gold and more Using ground breaking data on alternative investments the author explores how to apply new risk measurements for building a portfolio with these investment vehicles The Golden Triangle Eon Ranger,2023-08-03 Are you a CEO looking to propel your business to new heights of success The Art of Leveraging Relationships for CEOs Capital Raising Strategies for Unlocking Financial Opportunities is your comprehensive guide to navigate the ever changing world of modern entrepreneurship In this transformative book you will explore the power of the Golden Triangle belief likeability and trust and discover how these interconnected elements form the foundation of strong business relationships From mastering first impressions to cultivating effective communication you will gain invaluable insights to forge meaningful connections that drive your business forward But relationships alone are not enough Capital raising is an essential aspect of business growth This book provides expert guidance on various financing options valuation techniques and legal considerations to help you secure the financial opportunities your business needs As an ambitious CEO you understand the value of innovation and sustainability Embrace a culture of innovation stay agile in the face of change and explore the significance of sustainability in building a future proof business Throughout this empowering journey you will reflect on the lessons learned and embrace the Golden Triangle as your compass for navigating challenges and achieving long term prosperity Join a distinguished business strategist and entrepreneur on this enlightening journey With a focus on relationships capital raising innovation and sustainability this book equips you with the tools and mindset necessary to unlock remarkable financial opportunities and achieve enduring success in your entrepreneurial ventures Take the first step towards a brighter future for your business Embrace the Golden Triangle seize opportunities and unlock the keys to extraordinary success Get your copy of The Art of Leveraging Relationships for CEOs today and embark on a transformative path towards business excellence **Product Innovation & Entrepreneurship** Vigneswaran C,2025-06-01 The Economic Consequences of Social Unrest: Evidence from Initial Public Offerings Mr. Philip Barrett,Thomas J. Boulton,Terry D. Nixon,2023-11-10 Prior research attributes negative stock market performance following episodes of social unrest to elevated uncertainty However social unrest does not solely increase uncertainty but separately acts to decrease investor sentiment To determine which effect dominates we study initial public offering IPO underpricing which responds differently to changes to uncertainty and investor sentiment Consistent with the notion that social unrest dampens investor sentiment we find robust evidence that IPO first day returns are lower during times of greater social unrest Limits to arbitrage intensify the negative relation between social unrest and underpricing Notably strong institutional frameworks mitigate the impact of social unrest on underpricing suggesting that quality

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